**Market Notice**

**Date: 7 June 2013**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCP02)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED “ADCP02”** on Interest Rate Market with effect from 10 June 2013 under its R2bn DMTN Programme dated 6 March 2013.

**INSTRUMENT TYPE: Fixed Note**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 500,000,000.00(excluding the ADCP02)

**Bond Code** ADCP02

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 5.405%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 10 September 2013

**Books Close** 31 August 2013

**Interest Date(s)** 10 September 2013

**Last Day to Register** By 17h00 on30 August 2013

**Issue Date** 10 June 2013

**Date Convention** Following

**Interest Commencement Date** 10 June 2013

**First Interest Date** 10 September 2013

**ISIN No.** ZAG000106279

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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